Meet Me Where I Am

Patti Substelny

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Financial Modeling

Sortino Ratio

$$S = \frac{R - T}{DR}$$

Where:

- R is the realized return of the portfolio,
- T is the minimum accepted return (MAR) and
- DR is the downside deviation as measured by the standard deviation of negative asset or portfolio returns.

Fed Model

A model thought to be used by the Federal Reserve that hypothesizes a relationship between long-term Treasury notes and the market return of equities. Many security analysts use this model in valuing portfolios of equities. This is a more established, and less nuanced approach to mitigating risk.

As an Economist…

Intelligence

Relationships

Empathy

Communication

Respect

The Best